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June 13, 2019

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Dear Counsel:

**Re: In the Matter of a Plan of Compromise or Arrangement of Imperial Tobacco  
Canada Limited, et al., Court File No.: CV-19-616077-00CL**

We acknowledge receipt of your June 7, 2019 correspondence relating to service of the Applicant's motion material for the June 26, 2019 motion seeking an extension of the current stay of proceedings in the above-captioned matter. It is currently anticipated that the motion materials will be served on the Service List on June 17, 2019 in accordance with the Rules of Civil Procedure.

Yours very truly,

John A. MacDonald  
JAM:pm

c: Service List